



State of Illinois Illinois Procurement Gateway (IPG) Vendor Manual



TABLE OF CONTENTS

Understanding Login Page	2
STEP #1 - LOGIN FOR ILLINOIS PROCUREMENT GATEWAY (IPG) VENDORS ONLY	4
STEP #2 - UPDATE ALERTS	5
Update Terms	5
Update Categories	6
STEP #3 - REVIEW YOUR REGISTRATION	. 12
Maintain General Organization Information	12
Maintain Address	14
Add or Delete NIGP Commodity Codes	16
Maintain Regions	19
Maintain Terms and Categories	19
Maintain Quote Attachment Repository	19
Credit Memo List	20
STEP #4 - LOG OUT	. 20

To watch the video with this Guide, go to http://www.illinois.gov/cpo/PathwayToProcurement/Pages/BidBuy.aspx and click on "How to Register in BidBuy for Illinois Procurement Gateway Vendors Only."

Understanding Login Page

The Login page provides instruction on how to use BidBuy. The Web address to access BidBuy is https://www.bidbuy.illinois.gov/bso/



The State of Illinois is pleased to introduce its new eProcurement System!

BidBuy is designed to streamline service, increase efficiency, reduce cycle times and transaction costs, improve availability of information and modernize the tools and resources available to incorporate best practices in Illinois procurement.

User **Guides**

START HERE! How to Register in BidBuy step-by-step guide. COMING SOON! How to Respond to Bids (Solicitations) step-by-step guide. COMING SOON! How to Register in BidBuy as a State Agency User step-by-step guide.

To view general information about doing business with the State of Illinois, including links to other State of Illinois procurement bulletins, Pathway to Procurement.

FOR NEW VENDORS: If your business is registered in the Illinois Procurement Gateway (IPG), an account has been created for you in BidBuy. To view and complete your registration in BidBuy choose Login Assistance below.

*Please allow 24-48 hours for your account to show in BidBuy if you have registered in the IPG within the last 24

Login

Information

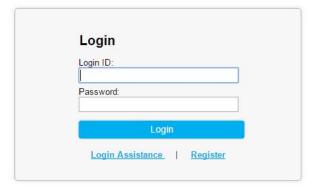
To confirm if a vendor is BEP certified, please visit Sell 2 Illinois.

Login ID: We strongly encourage that an e-mail address be used. Password Requirements: Must be alpha numeric with a special character. Minimum length is 8 characters.

For assistance contact the BidBuy Help Desk by email at il.bidbuy@illinois.gov or by phone at 866-455-2897 Hours of Operation: Monday through Friday from 8:30am to 4:30pm CT.

To view current solicitations published, please go to the Illinois Procurement Bulletin for General Services.

Login after Registration



User Options

Register

Register here to begin using BidBuy.

Vendors, please read this disclaimer prior to registering.

Complete Registration

Complete registration here to begin using BidBuy.

Vendors, please read this disclaimer prior to completing registration.

Open Bids

Browse open bid opportunities.

Registered Vendor Search

Search for registered vendors.

Public and Vendor Menu Options

Register — Allows the public to register as a vendor for the State of Illinois

Complete Registration — Allows user to complete vendor registration, if not fully

completed initially

User ID Request — State Use Only: Allows State users to add internal users

Open Bids — Allows the public to view all open bids for the State of Illinois

Registered Vendor — Allows the public to search for specific vendors who are registered with the State of Illinois



- As you go through this guide, look for green tip boxes
- All fields with an asterisk * are mandatory fields
 - For descriptions of text fields, click
- **10** Look for the green circles which correspond to the number instructions

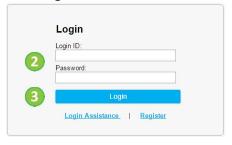
An application need not be completed at one time, you can log in later to complete it without losing your entries.

Step #1 - Login for Illinois Procurement Gateway (IPG) Vendors Only

If you have registered with the Illinois Procurement Gateway, you will receive an email that your profile is already setup in BidBuy. *You will need to have that email available to complete your registration.*



- 1. Enter https://bidbuy.illinois.gov/bso/ into URL address
- 2. To login, enter the **Login ID** and your temporary **Password** as provided to you in the email.
- 3. Click Login



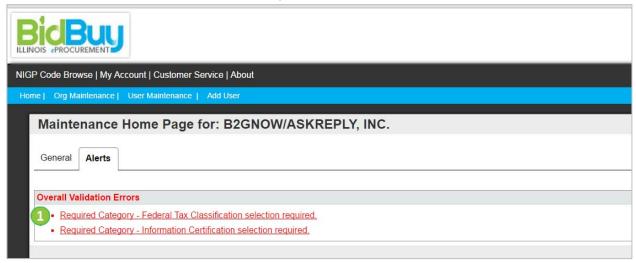
Step #2 - Update Alerts

When you enter BidBuy for the first time, you will be asked to immediately update your information that was not in Illinois Procurement Gateway. Also, it is important to review all you information to ensure it is correct.



All vendor information is brought over from IPG, except for eight category questions. Two of these are required.

1. Click on of the Validation Errors to update



Update Terms

1. Using drop-downs, select **Terms**

Update Categories

Categories & Certifications are used to identify business criteria – such as a minority owned businesses, as well as provide a description of vendors – like the number of employees. These criteria are then searchable. Some questions are optional, some are required, and some are auto-filled, when applicable.

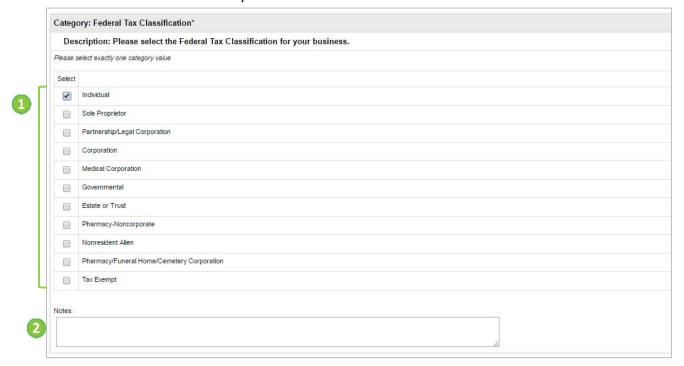
1. Scroll-down to Category Section





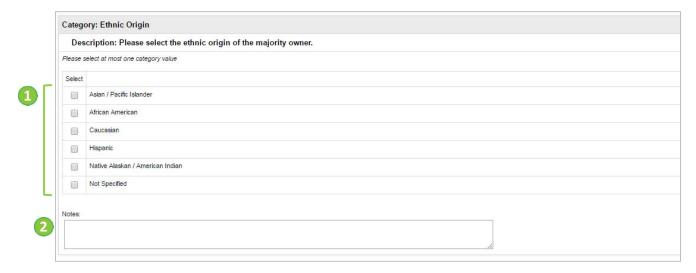
Category: Federal Tax Classification

- 1. Select Federal Tax Classification (This category is required to be completed.)
- 2. Enter Notes if necessary



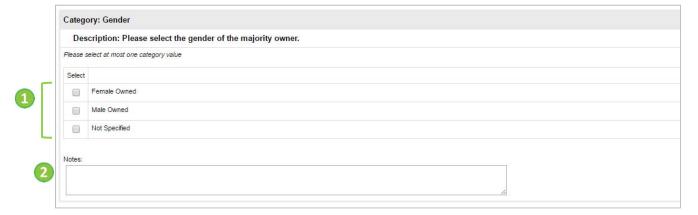
Category: Ethnic Origin

- 1. Select Ethnic Origin. (This category is optional.)
- 2. Enter Notes if necessary



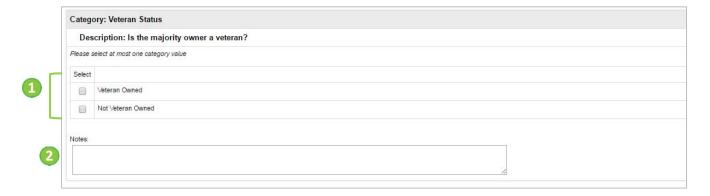
Category: Gender

- 1. Select Gender (This category is optional.)
- 2. Enter Notes if necessary



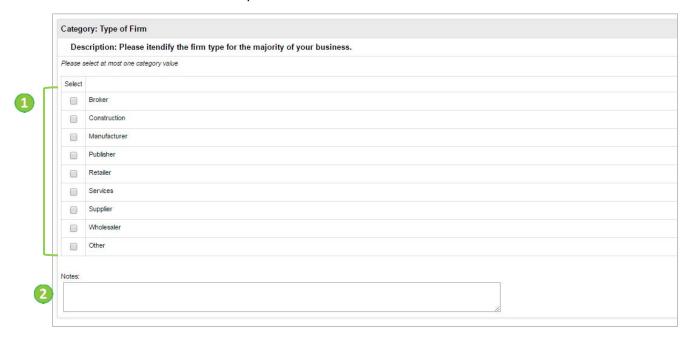
Category: Veteran Status

- 1. Select Veteran Status (This category is optional.)
- 2. Enter Notes if necessary



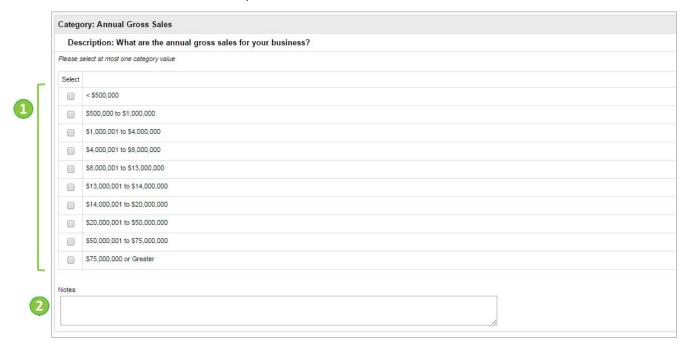
Category: Type of Firm

- 1. Select Type of Firm (This category is optional.)
- 2. Enter Notes if necessary



Category: Annual Gross Sales

- 1. Select Annual Gross Sales (This category is optional.)
- 2. Enter Notes if necessary



Category: Number of Employees

- 1. Select Number of Employees (This category is optional.)
- 2. Enter **Notes** if necessary



Category: BEP Certified

If applicable, this category will be automatically populated by an interface.



Category: Veteran Owned Business

If applicable, this category will be automatically populated by an interface.



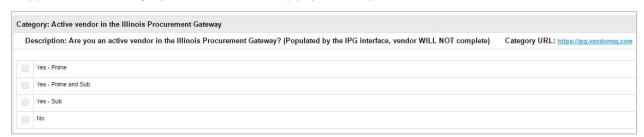
Category: State Use Vendor

If applicable, this category will be automatically populated by an interface.



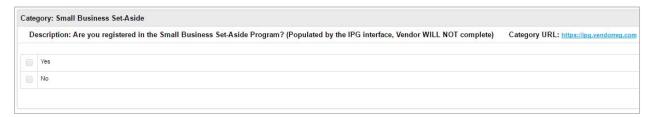
Category: Active Vendor in Illinois Procurement Gateway

If applicable, this category will be automatically populated by an interface.



Category: Small Business Set-Aside

If applicable, this category will be automatically populated by an interface.



Category: Information Certification

- 1. Select Information Certification (This category is required to be completed.)
- 2. Enter Notes if necessary
- 3. Click Save & Exit to save the changes



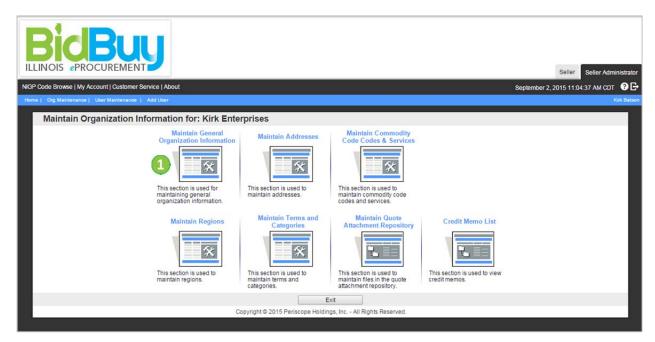
The system takes you to the main Organization Information Page to review information carried over from IPG

Step #3 - Review Your Registration

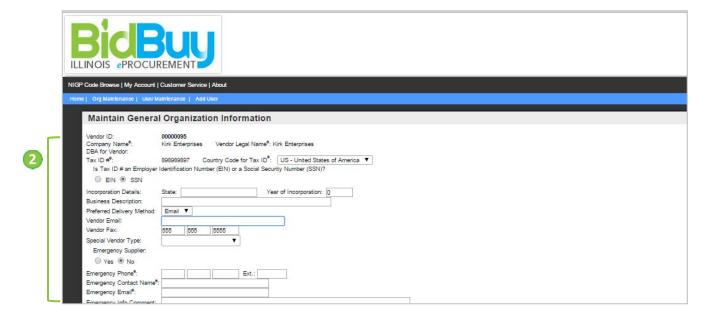
The prepopulated information carried over from the IPG should be reviewed by you to ensure all information is up-to-date.

Maintain General Organization Information

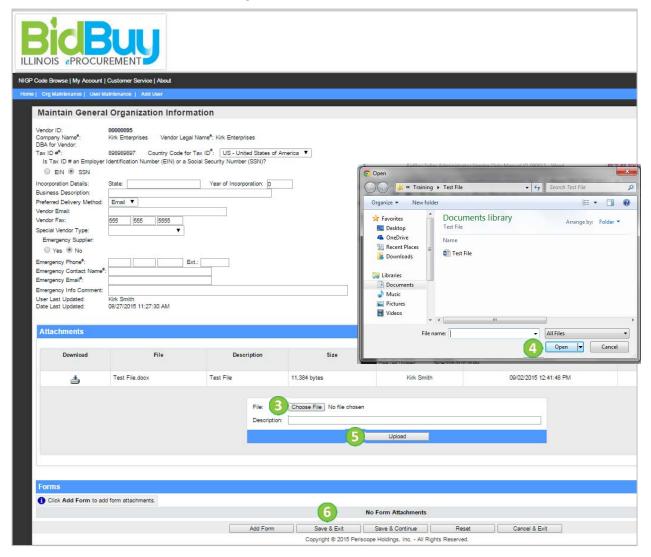
1. Click Maintain General Organization Information



- 2. Update any fields by clicking in the field box
- (i) All fields with an asterisk * are mandatory fields

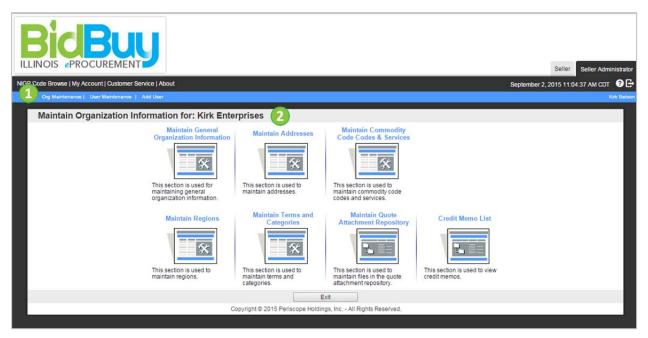


- 3. To upload a file, click Choose File
- 4. A File Explorer appears, select file then click **Open**
- 5. Enter a **Description** for the file and click **Upload**
- 6. Click Save & Exit to save changes

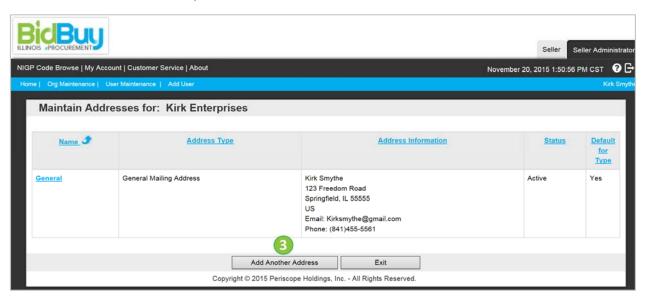


Maintain Address

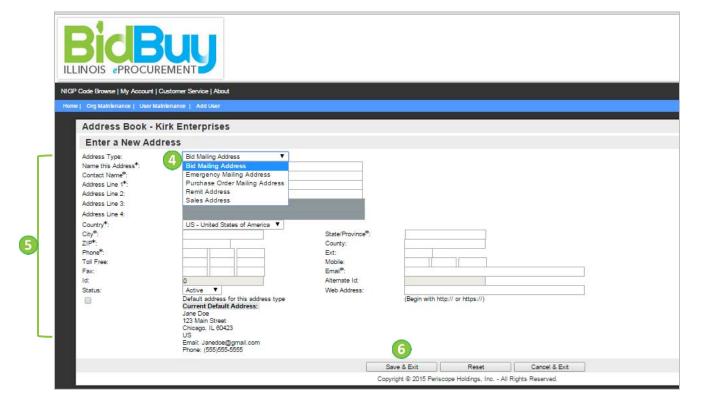
- 1. Click Org Maintenance
- 2. Click Maintain Address



3. To add a new address, click Add Another Address

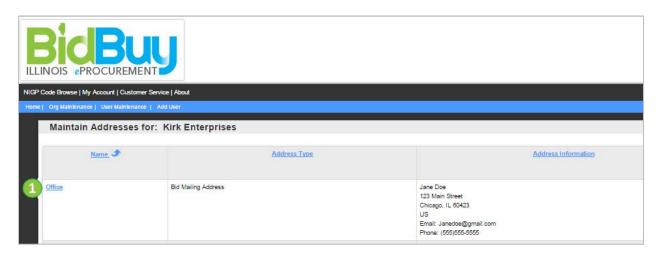


- 4. Select **Address Type** from the drop-down
- 5. Enter information into the fields by clicking in the field box
- 6. Click **Save & Exit** to save changes



Update Current Address

1. To update a current address, click Name of address



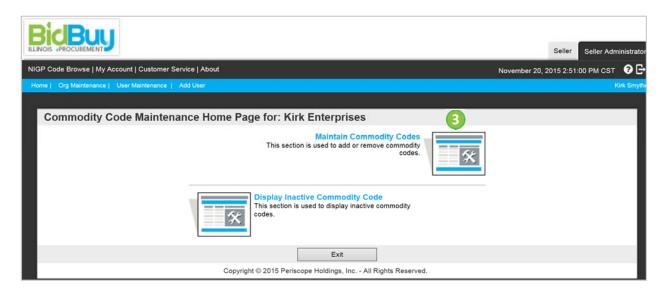
2. Enter information into the fields by clicking in the field box, then click Save & Exit

Add or Delete NIGP Commodity Codes

- 1. Click Org Maintenance
- 2. Click Maintain Commodity Code Codes & Services

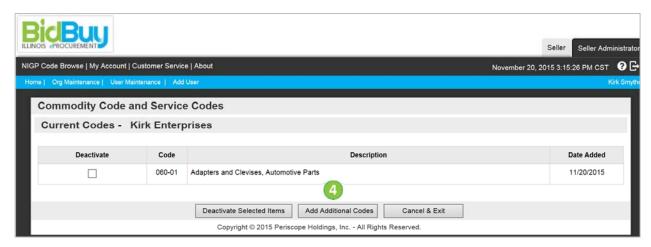


3. Click Maintain Commodity Codes to add commodity codes

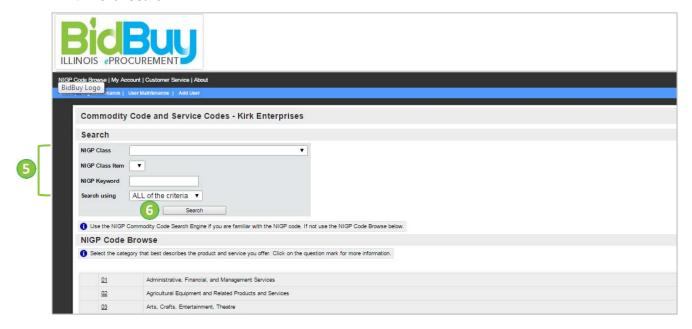


NIGP Commodity Codes are used by the State to identify Offerors and Bidders to solicit the goods or services to be procured.

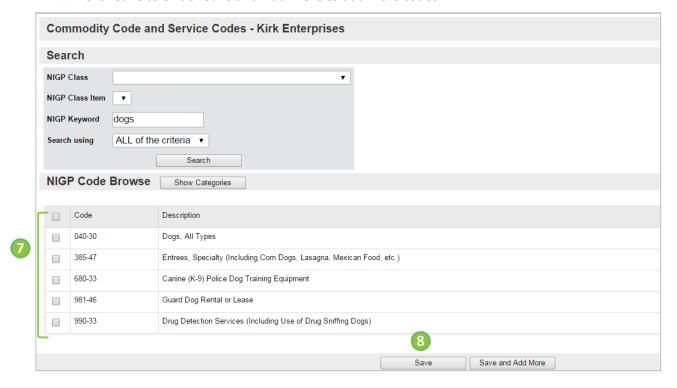
4. To add additional codes, click Add Additional Codes



- 5. Select from the NIGP Class and NIGP Class Item drop-downs. Alternatively, enter a Keyword.
- 6. Click Search

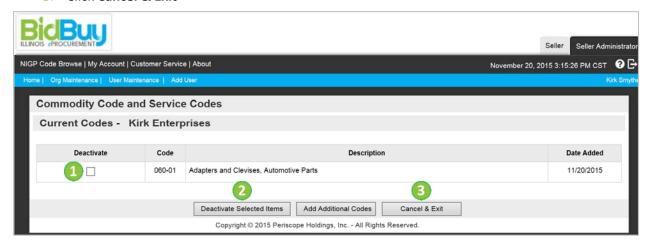


- 7. Select the codes you wish to add
- 8. Click **Save** to exit or **Save and Add More** to add more codes



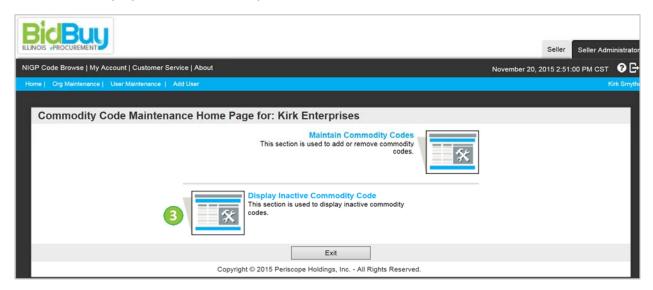
Deactivate Commodity Codes

- 1. To deactivate codes, click on the box to the left of that code in the **Deactivate** column
- 2. Click Deactivate Selected Items
- 3. Click Cancel & Exit



Re-Activate NIGP Commodity Codes

- 1. Click **Org Maintenance** from the blue ribbon at the top left screen
- 2. Click Maintain Commodity Code Codes & Services
- 3. Click Display Inactive Commodity Code



- Click on the box to the left of the code, in the Activate column for the code you wish to reactivate
- 5. Click Save & Exit or Save & Continue to activate more



Maintain Regions

Until further notice this feature will not be used.

Maintain Terms and Categories

This was updated in Step #2 on page 6.

Maintain Quote Attachment Repository

Until further notice this feature will not be used.

Credit Memo List

Until further notice this feature will not be used.



You are now registered in BidBuy.

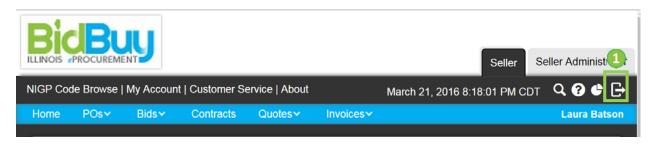
a about Seller Administrator functions, please review the

For more information about Seller Administrator functions, please review the Seller Administrator Manual.

Step #4 - Log Out

Once you have completed all update, exit BidBuy. Also, BidBuy automatically logs users off of the system after 15 minutes of inactivity.

1. Click Log Out Icon





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